ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

Applicant

- and -

SKYSERVICE AIRLINES INC.

Respondent

ENDORSEMENT OF JUSTICE MORAWETZ (UNOFFICIAL TRANSCRIPT)

August 12, 2010

- H. Meredith for FTI
- S. Weisz for Sunwing Tours

Two orders were sought. The motion proceeded unopposed.

With respect to the sale of the Fasken Property, no additional bids were received and in my view it is appropriate for the Stalking Horse Bid to proceed on the basis set out in the Record and the proposed Order. The Transaction is approved. Order to go in the form presented.

With respect to the Sunwing litigation, the Receiver is authorized to execute the Consent to dismiss the litigation without costs. Order to go as presented.

Morawetz J.

IN THE MATTER OF THE RECEIVERSHIP OF SKYSERVICE AIRLINES INC.

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Court File No. CV-10-8647-00CL

ONTARIO SUPERIOR COURT OF JUSTICE **COMMERCIAL LIST**

Proceeding Commenced at Toronto

ENDORSEMENT OF JUSTICE MORAWETZ (UNOFFICIAL TRANSCRIPT)

McCarthy Tétrault LLP

Suite 5300, P.O. Box 48 Toronto Dominion Bank Tower Toronto ON M5K 1E6

Jamey Gage LSUC#: 34676I

Tel: (416) 601-7539

E-mail: jgage@mccarthy.ca

Geoff R. Hall LSUC#: 347010

Tel: 416 601-7856

E-mail: ghall@mccarthy.ca

Heather Meredith LSUC#: 48354R

Tel: (416) 601-8342

E-mail: hmeredith@mccarthy.ca

Fax: (416) 868-0673

Lawyers for FTI Consulting Canada Inc. #4401115